



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 58		LARRY D. EDDE , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 12-2-53			
		Account period: 1-1-10 through 12-31-10	
		Accounting: \$ 1,275,238.07	
		Beginning POH: \$ 609,627.26	
		Ending POH: \$ 1,022,795.11	
		(\$978,065.43 cash plus various personal property items)	
Aff.Sub.Wit.		Conservator: Waives	
Verified		Attorney: \$3,245.00 (3.3 attorney hours and 14 paralegal hours at various rates itemized from 4-30-10 through 4-9-12)	
Inventory		Costs: \$815.50 (filing fees, certified copies)	
PTC		Bond: Petitioner states the current bond \$310,000.00 is insufficient and bond should be increased to \$375,000.00 based on the Conservatee's cash in unblocked accounts, personal property, income, and including an amount for the cost of recovery. In addition, the conservatorship estate has eight blocked accounts.	
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
Aff. Posting		Petitioner prays for an Order:	
Status Rpt		1. Approving, allowing and settling the seventh account;	
UCCJEA		2. Confirming and approving all acts of Conservator;	
Citation		3. Increasing the bond by \$65,000.00 to \$375,000.00;	
FTB Notice		4. Authorizing attorney fees and costs; and	
		5. For such other orders as the Court considers proper.	
			Reviewed by: skc
			Reviewed on: 6-6-12
			Updates:
			Recommendation:
			File 1 - Edde

DOD: 3-3-12		LESTER MOORE , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states there are two separate account periods in compliance with Probate Code §2620 (b); however, only one Summary is provided, and it is unclear if it is a <i>combined</i> summary. The Court may require clarification. Typically, appropriate summaries and schedules are provided for each respective account period pursuant to Probate Code §1061. 2. Petitioner states he intends to request distribution of the Conservatee's estate via summary proceeding and requests that the Court authorize Petitioner to retain the assets pending its transfer. Court records do not reflect that a Petition to Determine Succession or other petition for distribution has been filed. If granted, the Court will set status hearing for the filing of a petition under an appropriate section on Friday July 27, 2012. <u>Note:</u> Examiner has interlineated the Order to reflect that distribution may occur on petition and court order in such separate proceeding.
		Account periods: 1-1-12 through 3-3-12 and 3-4-12 through 3-31-12	
	Aff.Sub.Wit.	Accounting: \$53,352.83	
✓	Verified	Beginning POH: \$53,350.29	
	Inventory	Ending POH: \$51,562.83 (\$1,562.83 cash plus real property interest valued at \$50,000.00)	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Conservator: Waives	
✓	Aff.Mail	Attorney: \$410.00 (less than local rule)	
	Aff.Pub.		
	Sp.Ntc.	Petitioner states the Conservatee died 3-3-12. His parents predeceased him and he leaves no spouse, no children, and is survived by his half-brother Ricky Baker, his only sibling.	
	Pers.Serv.		
	Conf. Screen		
	Letters	Petitioner intends to distribute the estate to Mr. Baker pursuant to Division 8, Part 1, Chapter 4 of the California Probate Code and submits that the total market value does not exceed \$150,000.00 pursuant to Probate Code §13151. Notice of death was given to the Dept. of Health Care Services.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order	Petitioner prays for an Order: 1. Settling and allowing the account; 2. Authorizing Petitioner to retain the assets of the Estate of Lucas Grant Savage pending its transfer pursuant to Division 8, Part 1, Chapter 4 of the California Probate Code; 3. Authorizing attorney fees; and 4. For such other relief as the Court deems proper.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-6-12
			Updates:
			Recommendation:
			File 3 - Savage

Petition for Instructions Ordering JPMorgan Chase Bank, N.A. to Release
 Conservatee's IRA Account Funds to the Public Guardian Pursuant to Probate
 Code 850 (a)(1)(D)

DOB: 6-28-27		PUBLIC GUARDIAN , Conservator, is Petitioner. Petitioner states that prior to the Conservatee's death on 11-26-09, Deputy Public Guardian Stacy Mauro traveled to Chase Bank and close out the Conservatee's checking and CD accounts. She also closed the Chase IRA; however, was told that the check would be mailed to her office, rather than receiving it at the bank.	NEEDS/PROBLEMS/COMMENTS: Note: According to the previously settled Final Account, the balance of the Chase IRA was \$26,097.76 as of 3- 6-10. Note: Chase Bank was personally served with Summons, Notice of Hearing, and a copy of the petition via CT Corporation as agent for service of process. Note: Examiner notes that the Public Guardian's time itemization associated with the first account indicates that Deputy Mauro traveled to Chase on at least two occasions during the conservatorship, beginning at appointment (all prior to the Conservatee's death) to close accounts. See entries on 4-27-09 and 11-13-09. 1. Need Order.
DOD: 11-26-09			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Deputy Mauro was asked more than once to provide documentation, including certified and notarized documents. She provided everything Chase requested, but they still refused to turn over the funds with no explanation, despite the fact that the branch employee acknowledged the documentation. The Conservatee died on 11-29-09, after the account was closed. SUSAN TROTTER was appointed as executor of the Conservatee's will on 2-4- 10, and Letters issued on that day. Since Chase had not sent the IRA funds as of that date, Ms. Trotter sought to have them released to her. Like Deputy Mauro, Ms. Trotter provided all documentation requested by Chase Bank, yet they still refused to turn the funds over to her with no explanation. Petitioner therefore requests an order under Probate Code §850 to order Chase Bank to release the deceased Conservatee's IRA account funds to the Public Guardian.	
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Order to Show Cause Re: Failure to Appear

DOD:4-15-10		<p>DANIEL M. O'QUINN was appointed Executor with Full IAEA without bond on 9-30-10 and Letters issued on 10-1-10.</p> <p>Inventory and Appraisal filed 12-28-11 reflects a total estate value of \$88,208.93 including three parcels of real property (140, 200 and 220 Tyler Street in Coalinga) plus various personal property items and \$4,758.93 in cash.</p> <p>The Executor filed two Reports of Sale on 1-19-12 requesting Court confirmation of the sale of the property to a buyer for \$10,000.00 each.</p> <p>At hearings 2-23-12, Counsel requested continuance and the Court continued the matters to 4-18-12.</p> <p>At hearings on 4-18-12, there were no appearances and the Court continued the matters to 5-16-12.</p> <p>Minute Orders 5-16-12: No appearances. The Court sets the matter for an Order to Show Cause Re: Failure to Appear on 6-13-12. Alfred Gallegos is ordered to appear on 6-13-12. The Court notes for the record that there are no overbids on the property and there are further defects that cannot be dealt with without counsel's presence. The Court confirms the sale price at \$10,000.00 noting that it is allowing the sale to proceed based on the reasons set forth in the petition. The remaining matters are set for Status Hearing on 6-13-12. Petition granted; Order to be signed ex parte; OSC set on 6-13-12.</p> <p>On 5-22-12, the Court signed an Order to Appear on 6-13-12 to show cause why Attorney Gallegos should not be sanctioned in the amount of \$500.00 for Failure to Appear on 5-22-12.</p> <p>A copy of the Minute Orders and the Order to Appear was mailed to Attorney Gallegos on 5-22-12.</p> <p>As of 6-7-12, nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>5A – OSC Re Failure to Appear 5B – Status of Other Matters</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	x		
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
Reviewed on: 6-7-12
Updates:
Recommendation:
File 5A - Berry

5A

DOD:4-15-10		<p>DANIEL M. O'QUINN was appointed Executor with Full IAEA without bond on 9-30-10 and Letters issued on 10-1-10.</p> <p>Inventory and Appraisal filed 12-28-11 reflects a total estate value of \$88,208.93 including three parcels of real property (140, 200 and 220 Tyler Street in Coalinga) plus various personal property items and \$4,758.93 in cash.</p> <p>The Executor filed two Reports of Sale on 1-19-12 requesting Court confirmation of the sale of the property to a buyer for \$10,000.00 each.</p> <p>At hearings 2-23-12, Counsel requested continuance and the Court continued the matters to 4-18-12.</p> <p>At hearings on 4-18-12, there were no appearances and the Court continued the matters to 5-16-12.</p> <p>Minute Orders 5-16-12: No appearances. The Court sets the matter for an Order to Show Cause Re: Failure to Appear on 6-13-12. Alfred Gallegos is ordered to appear on 6-13-12. The Court notes for the record that there are no overbids on the property and there are further defects that cannot be dealt with without counsel's presence. The Court confirms the sale price at \$10,000.00 noting that it is allowing the sale to proceed based on the reasons set forth in the petition. The remaining matters are set for Status Hearing on 6-13-12. Petition granted; Order to be signed ex parte; OSC set on 6-13-12.</p> <p>On 5-22-12, the Court signed an Order to Appear on 6-13-12 to show cause why Attorney Gallegos should not be sanctioned in the amount of \$500.00 for Failure to Appear on 5-22-12.</p> <p>A copy of the Minute Orders and the Order to Appear was mailed to Attorney Gallegos on 5-22-12.</p> <p>As of 6-7-12, nothing further has been filed.</p>

Atty Arthur, Susan K. (for Barbara K. Brown – Conservator)

(1) First and Final Account and Report of Conservator of the Estate and (2) Petition for Allowance of Fee to Conservator, for Attorney Fees (3) for Discharge of Conservator of the Estate and (4) for Delivery of Assets

DOD: 01/30/12		BARBARA K. BROWN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 08/18/11 – 01/30/12	
		Accounting - \$88,163.12	
Cont. from		Beginning POH - \$10,027.18	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$55,846.25	
<input checked="" type="checkbox"/>	Verified	Subsequent to Final Account period: 01/31/12 – 04/30/12	
<input type="checkbox"/>	Inventory	Accounting - \$60,495.38	
<input type="checkbox"/>	PTC	Beginning POH - \$55,846.25	
<input type="checkbox"/>	Not.Cred.	Ending POH - \$50,095.45	
<input checked="" type="checkbox"/>	Notice of Hrg	Conservator - \$1,487.14 (\$850.00 for over 85 hours spent providing services to the conservatee and working with the attorney and \$637.14 for 1,148 miles @ .555/mile)	
<input checked="" type="checkbox"/>	Aff.Mail w/o	Attorney - \$3,333.00 (per itemization for preparation and review of documents, meetings with conservator, and court appearances)	
<input type="checkbox"/>	Aff.Pub.	Attorney costs - \$395.00 (filing fees)	
<input type="checkbox"/>	Sp.Ntc.	Petitioner proposes to distribute the conservatorship estate to Gail Norman Brown, the sole successor of the decedent and has included a Transfer of Personal Property Without Administration affidavit by Mr. Brown pursuant to PrC § 13101 attached as Exhibit F to the Petition.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner prays for any Order:

1. Approving, allowing and settling the first and final account;
2. Authorizing the conservator and attorney fees and commissions;
3. Authorizing Petitioner to deliver the property remaining on hand to Gail Norman Brown; and
4. Upon delivering property and filing proper receipts, that the conservator of the estate be discharged and the surety on her bond be discharged.

Reviewed by: JF**Reviewed on:** 06/07/12**Updates:****Recommendation:****File 6 – Brown**

(1) First and Final Account of Co-Conservators of the Person and Estate and (2)
Petition for Allowance of Attorneys' Fees, (3) Termination of Conservatorship, (4)
Discharge of Co-Conservators and (5) Delivery of Assets

Age: 59 DOB: 02/03/53	DIANE M. SMALL and FORREST BRIAN FLEMING, Co-Conservators, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS:
	Account period: 09/15/11 – 04/11/12	1. Need proof of service by mail of Notice of Hearing at least 15 days before the hearing on the conservatee, Brent William Fleming, pursuant to Probate Code § 1460(b)(2).
Cont. from	Accounting - \$1,630,596.24	
	Beginning POH - \$1,624,108.94	
Aff.Sub.Wit.	Ending POH - \$1,477,772.73	
✓ Verified	Conservators - waived	
Inventory		
PTC	Attorney - \$19,997.33 (per itemization for 94.15 attorney hours at \$235/hr. less a 10% courtesy discount for conferences with co-conservators regarding matters of the estate and ranch business, conferences with real estate agents regarding the sale of conservatee's cattle ranch, conferences/communicating with probate referee and estate banks, correspondence with various vendors of the conservatee including health care providers resulting in savings to the estate, reviewing medical records and communicating with physicians, and drafting documents)	
Not.Cred.		
✓ Notice of Hrg	Attorney Costs - \$966.50 (for filing fees, certified copies, and recording fees)	
✓ Aff.Mail	Petitioners state that the conservatorship is no longer necessary as the conservatee has substantially recovered from the stroke that necessitated the establishment of the conservatorship and he is now able to provide properly for his personal needs and is able to manage his financial resources and resist fraud and undue influence as evidenced by the declaration of Dr. Lee Copeland, the conservatee's personal physician attached to the Petition. Further, the conservatee supports the termination of the conservatorship.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
✓ 2620(c)		
✓ Order		
Aff. Posting		
Status Rpt	Petitioner prays for an Order:	
	1. Approving, allowing and settling the first and final account;	
UCCJEA	2. Authorizing the attorney fees and commissions; and	
Citation	3. Authorizing Petitioners to deliver the remaining property in their possession to the Conservatee and that upon delivering said property and filing of proper receipts, the conservatorship be terminated, the co-conservators of the person and estate be discharged and the surety on their bond be discharged.	
FTB Notice	Court Investigator JoAnn Morris's report filed 04/19/12 states that it appears that the conservatorship is no longer necessary and recommends that the conservatorship of the person and estate be terminated.	
		Reviewed by: JF
		Reviewed on: 06/07/12
		Updates:
		Recommendation:
		File 7 - Fleming

8 Nancy J. Mendrin aka Nancy John Mendrin (Estate) Case No.11CEPR00989

Atty Lucich, Nicholas L. Jr. (for Roy J. Mendrin – Administrator/Petitioner)

(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Allowance of Statutory Attorney's Fees and (3) for Final Distribution (Prob. C. 10810, 10954, 11640)

DOD: 09/08/10		ROY J. MENDRIN , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The dollar value of the property on hand is not stated in the Petition. The Petition states that the property on hand consists of \$2,320.50 cash, plus all of the inventoried property, which consists of all real property valued at \$478,500.00, therefore it would appear that the dollar value of the Property on Hand is \$480,820.50. The Order, however, states that the value of the property on hand is \$478,500.00, of which \$2,320.50 is cash. The Inventory & Appraisals total \$478,500.00 and do not include any cash or personal property. Need clarification.
		Accounting is waived.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	I & A - \$478,500.00	
✓	Inventory	POH - \$480,820.50 (\$2,320.50 is cash)	
✓	PTC	Administrator - waived	
✓	Not.Cred.		
✓	Notice of Hrg	Attorney - \$5,000.00 (less than statutory, balance after estate funds are exhausted to be paid by the Administrator outside of the estate)	
✓	Aff.Mail		w/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Costs - \$1,193.00 (filing fees, publication, certified copies)	
	Conf. Screen		
	Letters	Closing - \$1,000.00	
	Duties/Supp		
	Objections	Distribution, pursuant to intestate succession, is to:	
	Video Receipt	Roy J. Mendrin - an undivided 1/3 interest in the estates interest in real properties	
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting	Roy R. Mendrin - an undivided 1/6 interest in the estates interest in real properties	
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice	Heather Mendrin - an undivided 1/6 interest in the estates interest in real properties Ashley Bogdanov - an undivided 1/6 interest in the estates interest in real properties Katie Mendrin Suseov - an undivided 1/6 interest in the estates interest in real properties	

Reviewed by: JF
Reviewed on: 06/07/12
Updates:
Recommendation:
File 8 - Mendrin

9A Robert J. Johansen (CONS/PE)

Case No. 11CEPR01121

Atty Amador, Catherine A. (for Sharon Shields - Conservator of the Person and Linda Babcock – Conservator of the Estate)

Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Probate Status Hearing Re: Filing of Bond

Age: 89	SHARON SHIELDS , was appointed as Conservator of the Person and LINDA BABCOCK , was appointed as Conservator of the Estate with bond set at \$127,600.00 on 02/21/12.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 05/09/12 Minute order from 05/09/12 states: No appearances. The Court sets the matter for an Order to Show Cause Re: Contempt for Failure to Appear on 06/13/12. The Court orders Catherine Amador to appear on 06/13/12. As of 06/07/12, the bond has not been filed and Letters have not issued. 1. Need filing of bond.
DOB: 11/05/22		
Cont. from 050912		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order from status hearing on 04/09/12 set this matter for status of filing of the bond.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

9A

Atty Amador, Catherine A. (for Sharon Shields - Conservator of the Person and Linda Babcock – Conservator of the Estate)**Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)****Order to Show Cause Re: Contempt for Failure to Appear**

Age: 89 DOB: 11/05/22	SHARON SHIELDS , was appointed as Conservator of the Person and LINDA BABCOCK , was appointed as Conservator of the Estate with bond set at \$127,600.00 on 02/21/12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.	Minute order from 05/09/12 set this matter for an Order to Show Cause Re: Contempt for Failure to Appear on 06/13/12.	
Verified		
Inventory	Clerk's Certificate of Mailing filed 05/21/12 states that the Order to Show Cause filed 05/21/12 was mailed to Catherine Amador on 05/21/12.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/07/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9B - Johansen

DOD: 2-15-12		MARLIN M. HANDLEY , Daughter, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		40 days since DOD	
	Aff.Sub.Wit.	No other proceedings	
✓	Verified		
✓	Inventory	I&A: \$33,000.00	
	PTC		
	Not.Cred.	Decedent's Holographic Will dated 1-8-	
✓	Notice of Hrg	06 devises the Decedent's entire estate to Petitioner.	
✓	Aff.Mail	W	
	Aff.Pub.	Petitioner requests Court determination	
	Sp.Ntc.	that Decedent's 100% interest in certain	
	Pers.Serv.	real property at 1244 W. Yale in Fresno	
	Conf. Screen	passes to her pursuant to Decedent's Will.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-7-12
			Updates:
			Recommendation: SUBMITTED
			File 10 – Hagobian

Atty Ohnstad, Dorinda J. M., sole practitioner of Hanford (for Petitioner Ramona Ramos)

Petition for Letters of Special Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)

DOD: 4/24/2009		RAMONA RAMOS , daughter, is Petitioner and requests appointment as Special Administrator with full IAEA.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Petition</i> is incomplete at Item 2(b)(4) regarding the reasons underlying the request for special administration with general powers and full IAEA. 2. Item 2(d) of the <i>Petition</i> is incomplete regarding bond. Bond is required pursuant to Probate Code § 8480, unless it is waived for the special administrator under Probate Code § 8543. 3. Need <i>Affidavit of Publication</i> . <i>Petition</i> requests appointment as Special Administrator with general powers and full IAEA. Pursuant to Probate Code §8545, notice shall be the same as under Probate Code §8003, which includes publication under Probate Code § 8120 et seq. 4. Item 5(a) of the <i>Petition</i> is incomplete as to (1) or (2) re: spouse, as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child. 5. Need <i>Duties and Liabilities of Personal Representative</i> form, and <i>Confidential Supplement to Duties and Liabilities of Personal Representative</i> form, pursuant to Local Rule 7.10.1 and Probate Code § 8404. 6. Need proposed order, and proposed letters which include the expiration date for the <i>Letters of Special Administration</i> , pursuant to Probate Code § 8542.
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	X		
<input type="checkbox"/> Aff.Mail	X		
<input type="checkbox"/> Aff.Pub.	X		
<input type="checkbox"/> Sp.Ntc.		Decedent died intestate. Residence – Huron Publication – ?	
<input type="checkbox"/> Pers.Serv.			
Estimated value of the Estate:			
<input type="checkbox"/> Conf. Screen	X		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Duties/Supp	X		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	X	Real property - \$64,000.00 Total - \$64,000.00 Probate Referee: Rick Smith	
<input type="checkbox"/> Letters	X		
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: LEG			
Reviewed on: 6/7/12			
Updates:			
Recommendation:			
File 11 - Ramos			

**Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)**

DOD: 3-25-12		RALPH F. KUMANO , Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond. All heirs waive bond. Full IAEA – ok Decedent died intestate Residence: Sanger Publication: Sanger Herald Estimated value of estate: Personal property: \$ 17,000.00 Real property: \$ 320,000.00 Total: \$ 337,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Court will set status hearings as follows: <ul style="list-style-type: none"> Friday Oct. 19, 2012 for filing of the Inventory and Appraisal Friday Oct. 18, 2013 for filing of the First Account or Petition for Final Distribution If the necessary items are filed, no appearance will be necessary on these dates.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc
Reviewed on: 6-7-12
Updates:
Recommendation: SUBMITTED
File 12 - Kumano

DOD: 4-22-12		DALE ARTHUR and DENISE MCKENZIE,	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Court will set status hearings as follows: <ul style="list-style-type: none"> Friday Oct. 19, 2012 for filing of the Inventory and Appraisal Friday Oct. 18, 2013 for filing of the First Account or Petition for Final Distribution If the necessary items are filed, no appearance will be necessary on these dates.
		Son and Daughter, are Petitioners and	
		request appointment as Co-	
		Administrators with Full IAEA without	
		bond.	
	Aff.Sub.Wit.		
✓	Verified	All heirs waive bond.	
	Inventory		
	PTC	Full IAEA – ok	
	Not.Cred.		
✓	Notice of Hrg	Decedent died intestate	
✓	Aff.Mail	Residence: Clovis	
✓	Aff.Pub.	Publication: Fresno Business Journal	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Estimated value of estate:	
		Personal Property: \$ 600.00	
		Real property: \$ 275,000.00	
		Total: \$ 275,600.00	
✓	Letters		
✓	Duties/Supp		
	Objections	Probate Referee: Steven Diebert	
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-7-12
			Updates:
			Recommendation: SUBMITTED
			File 13 - Arthur

Status Re: Filing of the First Account or Petition for Final Distribution

DOD: 8-8-07		<p>MICHELLE LOWE, Daughter, was appointed Administrator with full IAEA without bond and Letters issued on 3-1-11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 5-16-12.</u></p> <p><u>Minute Order 5-16-12:</u> No appearances. The Court sets the matter for an Order to Show Cause on 6-13-12. If a first account or petition for final distribution is filed by 6-13-12, no appearance will be necessary.</p> <p>A copy of the Minute Order and Order to Show Cause why Administrator should not be sanctioned in the amount of \$500.00 for failure to file the first account or petition for final distribution were mailed to Ms. Lowe on 5-23-12.</p> <p><u>Page 14B is the OSC.</u></p> <p><u>As of 6-6-12, nothing further has been filed. The following issue remains:</u></p> <p>1. Need petition for final distribution pursuant to Probate Code §12200 or status report pursuant to Probate Code §12201.</p>	
Cont. from 051612				
Aff.Sub.Wit.				<p>At the hearing on 3-1-11, the Court set status hearing for filing of the first accounting or petition for final distribution.</p> <p>At the hearing on 5-16-12, the Administrator did not appear. The Court continued the status hearing to this date and set an Order to Show Cause for sanctions in the amount of \$500.00 (Page 14B).</p>
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt	X			
UCCJEA				
Citation				
FTB Notice				
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-6-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14A - Ware</p>		

14A

Order to Show Cause Re: Failure to File the First Account or Petition for Final Distribution

DOD: 8-8-07		<p>MICHELLE LOWE, Daughter, was appointed Administrator with full IAEA without bond and Letters issued on 3-1-11.</p> <p>At the hearing on 3-1-11, the Court set status hearing for filing of the first accounting or petition for final distribution.</p> <p>At the hearing on 5-16-12, the Administrator did not appear. The Court continued the status hearing to this date (Page 14A) and set this Order to Show Cause for sanctions in the amount of \$500.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 5-16-12: No appearances. The Court sets the matter for an Order to Show Cause on 6-13-12. If a first account or petition for final distribution is filed by 6-13-12, no appearance will be necessary.</u></p> <p>A copy of the Minute Order and Order to Show Cause why Administrator should not be sanctioned in the amount of \$500.00 for failure to file the first account or petition for final distribution were mailed to Ms. Lowe on 5-23-12.</p> <p><u>As of 6-6-12, nothing further has been filed. The following issue remains:</u></p> <ol style="list-style-type: none"> Need petition for final distribution pursuant to Probate Code §12200 or status report pursuant to Probate Code §12201. The Court may sanction Administrator for failure to file timely.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-6-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14B - Ware</p>	

**Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)**

DOD: 11-20-11		MARTINA MCKENZIE , Daughter, is Petitioner and requests appointment as Administrator with Full IAEA without bond. All heirs waive bond Full IAEA – need publication Decedent died intestate Residence: Clovis Publication: need publication Estimated value of estate: Real property only: \$160,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Duties and Liabilities of Personal Representative (Form DE-147) and Confidential Supplement (Form DE-147S). 2. Need affidavit of publication per Probate Code §8124. 3. Need Order. 4. Need Letters. <u>Note:</u> If granted, the Court will set status hearings as follows: • Friday Oct. 19, 2012 for filing of the Inventory and Appraisal • Friday Oct. 18, 2013 for filing of the First Account or Petition for Final Distribution If the necessary items are filed, no appearance will be necessary on these dates.
Cont. from 052912			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w		
<input type="checkbox"/> Aff.Pub.	X		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	X		
<input type="checkbox"/> Duties/Supp	X		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	X		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Age: 4		<p align="center">GENERAL HEARING 8-9-12</p> <p>CAROLYN AGUSTUS, Maternal Great-Grandmother, is Petitioner.</p> <p>Father: UNKNOWN - Declaration of Due Diligence filed 6-5-12</p> <p>Mother: TWANISHA LEE - Consent and Waiver of Notice filed 5-31-12</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Antwane Lee Maternal Grandmother: Phyllis Moore Sibling: Anthony Eric Lee Haley (age not listed)</p> <p>Petitioner states the child has been living with her for the past four years off and on. The mother has agreed to give her guardianship since he is with her and she is not able to put him in school. The mother does not have a safe environment when he is with her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner states the father is unknown and is possibly somewhere in jail in San Diego.</p> <p>If diligence is not found, need proof of service of Notice of Hearing with a copy of this Temporary Petition at least five (5) court days prior to the hearing date per Probate Code §2250(e) or consent and waiver of notice or further diligence.</p>	
DOB: 10-4-07				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 6-7-12
Updates:
Recommendation:
File 16 - Lee

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 month		<p align="center">TEMPORARY GRANTED EX PARTE EXPIRES 6-13-12</p> <p align="center">GENERAL HEARING 7-23-12</p> <p>SHERRY D. RYAN, Maternal Grandmother, is Petitioner.</p> <p>Father: TOBIAS SANCHEZ Mother: SABRINA TATUM (Deceased)</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Don Tatum</p> <p>Petitioner states the mother passed away on 5-20-12. Petitioner states the child needs to be seen by a doctor and doctors won't see him without something from the Court.</p> <p>Petitioner requests the Court excuse notice to the father because she has had custody since the mother passed away on 5-20-12 and the "suspected father" lives out of county and has not established paternity.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner's fee waiver was denied on 6-1-12. The initial filing fee of \$265 is due.</p> <p>2. Need Notice of Hearing.</p> <p>3. Need proof of service of Notice of Hearing with a copy of the Temporary Petition at least five (5) Court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Tobias Sanchez (father)</p>	
DOB: 5-10-12				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 6-7-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Tatum</p>	

Age: 15		GENERAL HEARING 8-14-12		NEEDS/PROBLEMS/COMMENTS:	
DOB: 3-22-97		TERRY LYN ELAM, Maternal Grandmother, is Petitioner.		<p>1. Petitioner indicates the child may have Indian ancestry. Therefore, need <u>Notice of Child Custody Proceeding for Indian Child</u> (Form ICWA-030) to be completed and returned to the Probate Clerk's Office <u>as soon as possible</u>. See Probate Code §1460.2, and CA Rules of Court 7.1015.</p> <p>The general guardianship hearing on 8-14-12 <u>cannot go forward</u> unless this form has been served on the child's parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.</p> <p>A blank copy of the form is in the file for Petitioner, and it should be completed and returned <u>as soon as possible</u> to the Probate Clerk's Office. The Probate Clerk's Office will complete service.</p> <p>At the general hearing on 8-14-12, continuance may be required to ensure that the appropriate parties and agencies received 60 days' notice. See Probate Code 1460.2, and CA Rules of Court 7.1015.</p>	
Aff.Sub.Wit.		Father: PAUL BRIZENDINE			
✓	Verified	- Consent and Waiver of Notice filed 6-4-12			
	Inventory				
	PTC				
	Not.Cred.	Mother: CRISTAL RANDOLPH			
	Notice of Hrg	- Consent and Waiver of Notice filed 6-4-12			
	Aff.Mail	Paternal Grandfather: Paul Brizendine			
	Aff.Pub.	Paternal Grandmother: Sandy Workman			
	Sp.Ntc.	Maternal Grandfather: Sherman Tatum			
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters	Siblings: Khalfan Randolph			
✓	Duties/Supp	Ayanna Randolph			
	Objections	Sariah Tatum			
	Video Receipt	Petitioner states the minor has lived with her most of her life. She and her husband Jerry Elam have raised her about 13 years. At this time, the minor needs medical attention so guardianship is needed.			
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: skc	
				Reviewed on: 6-7-12	
				Updates:	
				Recommendation:	
				File 18 - Brizendine	